

BETTERX

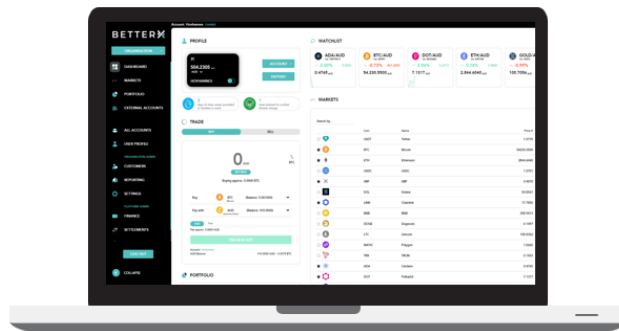
BetterX - BTTX Utility token

White Paper v.2

BetterX is a technology company focused on infrastructure to support Web3.0 and Digital Assets. Our activities include trading software solutions, digital asset liquidity, portfolio management, FX, investment products and tokenization across the digital asset, cryptocurrency and blockchain technology sectors.

BetterX challenges traditional crypto exchange and trading software norms by combining TradFi stability with Web3 technology to offer a [turnkey solution](#).

www.BetterX.io



TOKENS WILL RESTRICTED IN THE UNITED STATES OR TO U.S. PERSONS AND OTHER PROHIBITED PERSONS. SEE IMPORTANT CONSIDERATIONS ON PAGE 1 OF THIS WHITE PAPER.

Important Note:

The information contained in this white paper spoke only as of the date of the white paper. There is no obligation or undertaking to update or revise, or to publicly announce any update or revision to, any of the information contained herein. This information should not be relied upon for any purpose.

This white paper contains forward-looking statements that are not guarantees of future performance. Actual results and activities since the date of the white paper have differed materially in certain cases. Where actual results or activities have been consistent, they are not intended to, and may not, be predictive of results, activities, or developments following the date of viewing.

This white paper is not an offer to sell, and is not soliciting an offer to buy, the BTTX tokens referenced herein. Nothing in this white paper shall be deemed to constitute a prospectus of any sort or a solicitation for investment. The information in this white paper does not constitute a recommendation by any person to purchase BTTX tokens or any other cryptographic token or currency.

IMPORTANT CONSIDERATIONS

IMPORTANT: This document is confidential and by accepting delivery of this document, you agree to keep confidential all information contained herein. The document is a marketing document and is not intended to be legally binding. Nothing in this document shall be deemed to constitute a prospectus of any sort or a solicitation for investment, nor does it in any way pertain to an offering or a solicitation of an offer to buy any securities in any jurisdiction. The information in this document does not constitute a recommendation by any person to purchase BTTX tokens or any other cryptographic token or currency and neither the Issuer nor BetterX has authorised any person to make any such recommendation.

Restricted Persons. The sale of BTTX tokens are not directed at, and each purchaser of BTTX tokens will be required to represent, among other things, that they are not: (a) a citizen, resident (tax or otherwise) of, a person located or domiciled in, or any entity organised in or owned by certain persons in (i) the United States (including any U.S. Person pursuant to the U.S. Securities Act of 1933 (as amended)), (ii) Canada, (iii) any jurisdiction listed by the Financial Action Task Force as high-risk or with strategic deficiencies; (iv) Cuba, Democratic People's Republic of Korea (North Korea), Iran, Pakistan, Syria, the Government of Venezuela or Crimea or (v) any jurisdiction for or in which the sale of the BTTX tokens, or any offer or solicitation in respect of BTTX tokens, would require registration or licensing not obtained by the Issuer or otherwise would be unlawful or which restricts or licences the activities of the kind that can be accessed or used with BTTX tokens; or (b) a person under the age of 18 years (any such person falling under (a) and (b) a "Restricted Person"). In addition, each purchaser of BTTX tokens will be required to represent that such purchaser is outside of the United States at the time of agreeing to purchase the tokens, was outside of the United States at the time any offers to sell or any offers to buy the token were reviewed, and will be outside of the United States at any time that such purchaser performs its obligations under the Token Purchase Agreement. Consequently, you must make your own assessment as to your ability to purchase BTTX tokens pursuant to laws applicable to you and to confirm that you are not a Restricted Person. No registration or other action has been or will be taken in any jurisdiction that would, or is intended to, permit the sale of BTTX tokens in any country or jurisdiction where registration or other action for that purpose is required. None of the Issuer or BetterX or any of their respective agents or representatives, is making any representation to any potential purchase of BTTX tokens as to the legality of a purchase of BTTX tokens by such purchaser under the laws applicable to such purchaser.

Purchaser Sophistication. BTTX tokens are speculative and involve a high degree of risk and uncertainty. The sale of the BTTX tokens is aimed solely at persons who have sufficient knowledge and understanding of blockchain and cryptographic tokens and other digital assets, smart contracts, storage mechanisms (such as digital or token wallets) blockchain-based software systems and blockchain or distributed ledger technology, to be able to evaluate the risks and merits of a purchase of BTTX tokens and are able to bear the risks thereof, including loss of all amounts paid and loss of BTTX tokens purchased. Potential purchasers must further make their own independent assessment, after making such investigations as they consider necessary, of the merits of, and their suitability for, purchasing any BTTX tokens and should consult their accounting, legal and tax representatives and advisers in order to evaluate the economic, legal and tax consequences of purchasing BTTX tokens.

Forward-Looking Statements. Certain statements contained in this document may constitute forward-looking statements or speak to future events or plans. Such forward-looking statements or information involve known and unknown risks and uncertainties, which may cause actual events to differ materially. No reliance should be placed on any such forward-looking statements or information.

Private Presentation. This White Paper is being delivered only to selected persons, and not through any general solicitation or general advertising. You may not, nor are you authorised to, deliver or disclose the contents of this document to any other person. No person is authorised to provide any information or to make any representation not contained in this White Paper.. No person or entity other than the Issuer is authorised to sell, resell, or distribute the BTTX tokens on behalf of the Issuer, BetterX, or any of their affiliates. Purchases of BTTX tokens, or any interest therein, from any person or entity other than the Issuer are not entitled to rely upon this White Paper or the SAFT.

Risk Factors. BTTX tokens entail risks and holders could lose their entire BTTX amount.

ABSTRACT

BetterX, a technology company focused on infrastructure to support Web3.0 and digital assets, BTTX, designed for use on the BetterX platform. BTTX has been developed with the BetterX community in mind, offering significant benefits for existing users and those looking to engage with BetterX's platforms and services as a utility token.

INTRODUCTION

BetterX commenced operations in 2022, founded by a team with over 100 years of banking, trading, derivatives, funds management and brokerage experience. The guiding principle of BetterX has always been innovation for progress, evident in the development of industry-leading products and tools that advance the digital asset management landscape and continue to bridge the gap between TradFi Stability and Web3 technology.

There is a lack of cost efficient and accessible digital asset and tokenisation infrastructure globally, leaving TradFi businesses around the world who collectively manage \$120 trillion+ limited solutions at a high cost. BetterX is solving this problem and are now working with a range of wealth management firms, trading firms, investment platforms and more across TradFi, providing them with end-to-end infrastructure that allows them to white label / turnkey BetterX's infrastructure across hundreds of API's to deploy sophisticated digital asset and tokenisation offerings to their clients.

Aligned with our mission, BetterX collaborates with a variety of web3 infrastructure companies such as institutional wallet providers, consulting firms, brokerage firms, wealth management firms, and B2C/B2B exchanges to develop tailored digital asset management solutions. Our platform features cater to the traditional finance industry, providing clients with streamlined client management through an end-to-end CRM platform. Additionally, clients benefit from full access to KYC, portfolio management, deposits, digital asset conversion, execution, institutional-grade custodian solutions, and settlements.

BetterX also offers flexible order management across a wide range of popular digital asset pairs, ensuring efficient pricing from deep digital asset liquidity pools. Our platform's multi-venue execution capabilities and trading APIs further enhance the trading experience for our clients.

Furthermore, our reporting and infrastructure tools include API integrations and reporting, single sign-ons, and a tokenisation end-to-end engine. BetterX seamlessly integrates with advisor/client workflows through front-end and API access, providing charting and trade data. Clients also benefit from daily digital asset reporting, offering current and historical live market data. Our platform's

custom white label and turnkey branding options enable clients to tailor the platform to their specific branding needs.

BTTX Token Utility/Benefits:

Trading Volume & Loyalty Rewards:

- Our platform will reward users with BTTX tokens based on their trading volume, encouraging frequent and larger transactions. The rewards will be tiered with larger BTTX token holders earning higher tiers of rewards. This not only boosts liquidity and market health but also ensures ongoing user engagement through regular incentives.

Reduced Fees:

- BTTX token holders enjoy reduced fees on our platform, with tiered reductions in B2B platform fees, withdrawal costs, tokenisation as a service costs based on the quantity of tokens held. This incentivizes users to increase their holdings, enhancing cost-effectiveness and fostering loyalty.

Early Access to Tokenisation Services:

- Holders of BTTX tokens receive early and priority access to our Tokenisation-as-a-Service and future offerings, making the token a key component of our digital asset tokenisation ecosystem and increasing its appeal to users.

Exclusive Platform Features:

- Token holders gain access to exclusive platform features such as advanced trading tools, enhanced security options, and unique trading opportunities. These premium offerings are designed to attract and retain high-value users, enriching their trading experience.

Listing Fee Discounts:

- BetterX will vet and select upcoming tokens to be listed on the BetterX platform. There may be fees associated with those listings. Projects who hold BTTX tokens may receive listing fee discounts if they are selected as part of the listing process.

This token is not only a significant milestone but an exciting new chapter in our mutual journey.

The BTTX token is designed to integrate seamlessly with the BetterX platform, offering numerous benefits to its holders and enhancing user experience.

WHY BETTERX

Vision - "Bridging TradFi to Web3: Pioneering Infrastructure for Digital Assets and Tokenization Management "

Strong Foundations for a Sustainable Future - Our ethos of independence and quality is ingrained in every aspect of our company, from our dedicated team to our operational structure.

Our Collective - Over the past 2 years, our team has organically grown to just over 10 people as of March 2024 and we expect the team to grow due to significant customer demand.

While the cryptocurrency industry is known for its extreme and unpredictable fluctuations, our core infrastructure remains steadfast. Our success is attributed to a highly motivated and diligent team, coupled with meticulously designed internal processes. This foundation has allowed us to adapt effectively to varying market demands and catering for client requirements.

United in Vision. We may be distributed and diverse, but we are united by a common vision. We work together, support each other, and celebrate success without ego. Our belief in our mission grows stronger, especially in challenging times.

The BetterX team currently consists of 10 members across the founders, developers and operations . We genuinely believe we have a talented team with all of the skill sets to execute on our plan. This small group is responsible for creating the sophisticated tools our customers love and use daily.

Cultivating an Innovative Environment Fostering a culture of experimentation and learning has enabled us to develop products from scratch that would otherwise require outsourcing. This approach ensures the highest quality of products and services. For example, our BetterX trading and blockchain tokenisation platform has been entirely designed and developed by our team. By keeping development in-house, we have matched the unparalleled standards of the rest of the platform, delivering a customizable, scalable, and reliable solution at a fraction of the cost of outsourcing.

COMMERCIAL SUCCESS

BetterX's distribution model is designed to capitalise on the burgeoning digital asset landscape by forming strategic partnerships across key industries. These partnerships are not just superficial; they involve deep integration of BetterX's technology and infrastructure into the core operations of our partners.

In the wealth management sector, for example, BetterX is working closely with firms to enhance their digital asset offerings. This includes providing tools for portfolio management, risk assessment, and compliance, all powered by BetterX's robust infrastructure. This level of integration ensures that wealth managers can offer their clients a seamless and secure way to invest in digital assets, enhancing their overall investment experience.

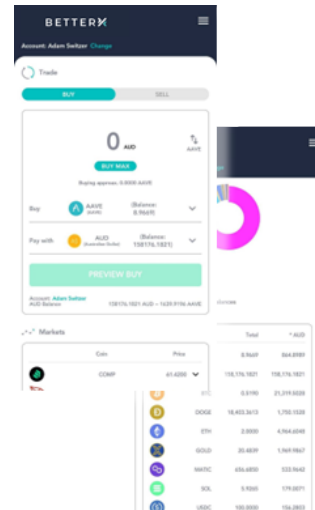
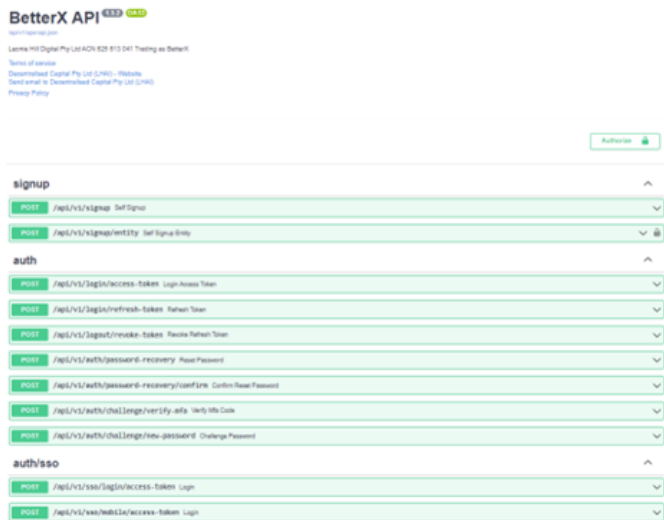
Similarly, in the wealth technology space, BetterX is revolutionising how firms manage and distribute digital assets. Our technology enables wealth tech platforms to offer innovative solutions that were previously not possible, such as real-time asset tracking, automated portfolio rebalancing, and customizable investment strategies.

In the trading industry, BetterX's technology is enabling brokers and exchanges to expand their offerings and attract new clients. Our platform provides access to a wide range of digital assets, deep liquidity pools, and advanced trading tools, all of which are essential for traders looking to capitalise on the digital asset market's volatility and potential for high returns.

Furthermore, our partnerships in the consulting industry are helping firms stay ahead of the curve by offering cutting-edge solutions to their clients. BetterX's technology enables consultants to provide tailored advice and solutions that take into account the unique needs and challenges of the digital asset market.

Overall, BetterX's distribution model is not just about expanding our reach; it's about deepening our impact and driving innovation across industries. By integrating our technology into the core operations of our partners, we are helping to reshape the digital asset landscape and unlock new opportunities for growth and profitability. Based on the above use cases, BetterX has secured successful partnerships and has a deep pipeline of commercial opportunities that will allow the business to scale on all commercial fronts.

Through successful integrations into the targeted commercial channels, BetterX will successfully be able to integrate its technology into existing TradFi ecosystems and distribute its technology to TradFi businesses across the world who will need underlying infrastructure such as BetterX's, to trade and manage digital assets & tokenise real world assets.



Key Partnerships

Leap Investments: A digital investment and educational platform serving thousands of new digital asset investors.

BetterX's goal is to generate trading value of over 8 figures per month through Leap and will continually support Leap through technical efficiencies and features.

IPS: a wealth technology solution who are integrated into 50-60 wealth management firms and administer c. AUD \$10 billion in AUM as of Dec 2023. This strategic channel has showcased how BetterX can strategically integrate into wealth technology platforms and offer a strategic end-to-end digital asset management solution to its existing investor base.

Wholesale Investor: A sophisticated investment platform with over 33,000 investors retail, wholesale and institutional investors. BetterX is strategically placed to onboard well over 10 distribution channels through Wholesale Investor which can attract large ticket transaction sizes of well over \$1 million per trade.

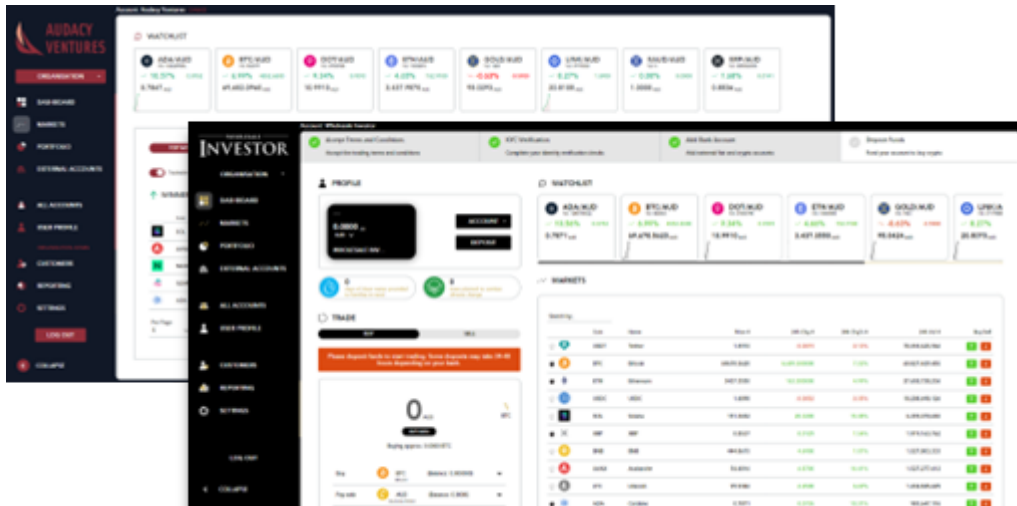
Aura Group: A licensed investment platform regulated by ASIC and the Monetary Authority of Singapore managing approx A\$1.4b in assets as of 31 March 2024.

Pipeline

- **Consultancies/Advisories:** BetterX has a range of tier 1 and tier 2 advisory and consulting firms who are in deep commercial discussions. These firms will act as strategic distribution channels for BetterX to scale its platform across key markets.
- **Wealth Tech Platforms:** BetterX will continue Integrate with wealth tech platforms to offer comprehensive digital asset management services, increasing software licensing revenue and attracting new users. BetterX's integration with wealth tech platforms allows users to access advanced trading tools and market insights, enhancing their overall trading experience and driving up software licensing revenue for the platform.
- **Wealth Management Firms:** Providing opportunities for firms to diversify portfolios and increase assets under management, leading to higher software licensing fees and improved trading revenue. BetterX's partnership with wealth management firms allows users to access a wide range of digital assets, diversifying their portfolios and increasing assets under management for wealth management firms.
- **Stockbroking Firms:** Similar to Leap, BetterX is in deep discussions with broking firms who will act as aggressive growth channels to increase trading volume and revenue through partnerships and access to digital asset tools, enhancing the overall trading experience for clients. BetterX's partnership with stockbroking firms allows users to access a wide range of digital assets, increasing trading volume and revenue for stockbroking firms.

Why Choose BetterX?

BetterX segregates its client assets from business operations, via a custody entity which only holds client assets. Both the custody entity and operating trading entity are based in Australia, ASIC registered and are reporting entities of AUSTRAC. Leonie Hill Digital Pty Ltd Trading as BetterX (ACN 625 613 041 is, the provider of the Digital Asset Exchange Platform and its related entity, Leonie Hill Custody Pty Ltd Trading as BetterX Custody (ACN 650 197 630) is the custody entity.

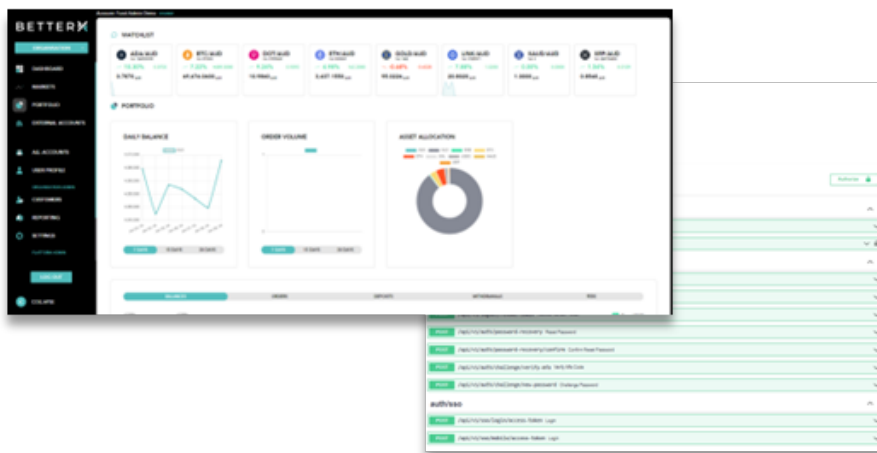


Key Benefits of this structure

- Client assets are held 1:1 and segregated
- Transparency – Proof of digital asset balances
- Built on institutional-grade infrastructure with secure storage
- No rehypothecation or trading against client positions
- Secured by Fireblocks an enterprise-grade multi-layer security platform to deliver the most impenetrable system on the market

Manage and trade on behalf of your clients

Become a digital asset broker for your clients. BetterX bridges the gap by providing a seamless and effortless end-to-end solution that connects and interacts with the world's most liquid and regulated digital asset and cryptocurrency venues. Choose from our modules to suit your requirements including white label solutions.



Key BetterX API's and product solutions

Account Management:

- Streamlined client management through an end-to-end CRM platform.
- Full access to KYC, portfolio management, deposits, digital asset conversion, execution, institutional grade custodian solutions and settlements.

Digital Asset Trading:

- Flexible order management across a wide range of popular digital asset pairs.
- Efficient pricing from deep digital asset liquidity pools.
- Multi-venue execution capabilities and trading API's.

Reporting & Infrastructure Tools:

- API integrations and reporting, single sign ons and a tokenisation end-to-end engine.
- Seamless integrations with advisor/client workflows through front-end and API with access to charting and trade data.
- Digital asset reporting updated daily to provide current and historical live market data.
- Custom white label/turnkey branding.

Unique Benefits

- Secure Private order flow. Storage via MPC - CMP wallet technology
- Trading Workflows
Crypto asset management platform with customisable integrated workflows
- Fast Order execution at maximum speed
- Support Guidance and supported remote training
- Reliable Robust architecture and leading technology
- Updates Live access to news and crypto updates

Market and Environment:

Government

America:

- SEC Bitcoin approval. \$15 billion+ total inflows in the first quarter of 2024.
- Ethereum ETF (pending) Fidelity Investments has become the 7th company to submit a spot Ethereum ETF.
- Other submissions include VanEck, 21Shares and Ark, Hashdex, Grayscale, Invesco and Galaxy, and BlackRock.

Europe:

- Central Bank Digital Currencies (CBDCs): Several European countries, including France, Germany, have begun exploring the possibility of issuing CBDCs.
- Europe's first digital asset regulated bank Sygnum is a global digital asset banking group, founded on Swiss and Singaporean heritage, has become a market leader setting a new precedent for global digital asset banking.
- Markets in Crypto-Assets (MiCA): The European Union's MiCA regulation is expected to come into effect in 2024. MiCA aims to provide a comprehensive regulatory framework for crypto assets, including rules for their issuance, trading, and custody

Hong Kong:

- The Hong Kong Securities and Futures Commission (SFC) approved several spot Bitcoin and Ethereum exchange-traded funds (ETFs), a milestone for the region's crypto market.
- China Asset Management, Bosera Capital, and HashKey Capital Limited and Harvest Global Investments all participated.
- This decision provides investors with a regulated avenue to access cryptocurrencies, attracting institutional investors and potentially increasing market liquidity and stability. Hong Kong's approval also sets a precedent for other jurisdictions, legitimising the crypto industry on a global scale.

Mid Market

Market Size:

- The mid-market represents a substantial portion of the global economy, with estimates suggesting that it manages trillions of dollars in assets. According to a report by McKinsey, mid-market companies account for around one-third of global GDP.

Digital Asset Management Adoption:

- 45% of mid-market executives are planning to invest in digital transformation initiatives, including digital asset management, in the next year.

Regulatory Environment:

- A study by PwC found that 78% of mid-market companies consider regulatory compliance to be a significant challenge in adopting new technologies

Technology Infrastructure:

- According to a report by BCG, 70% of mid-market companies are in the process of modernising their technology infrastructure.

User-Friendly Interfaces:

- The demand for user-friendly interfaces in digital asset management solutions is increasing. A survey by Accenture found that 82% of mid-market executives believe that user-friendly interfaces are critical for the successful adoption of new technologies.

Crypto Adoption by Institutions

	Crypto Trading and Custody ¹	Private Crypto Funds	Crypto ETFs	Crypto-Enabled Payments	Tokenization
Bank of America	●				
BlackRock	●	●	●		
BNY Mellon	●		●		●
CBOE	●				
Charles Schwab	●		●		
CME	●				
Deutsche Bank	●				●
Fidelity	●	●	●		
Franklin Templeton	●	●	●		●
Goldman Sachs	●		●		●
JPMorgan Chase	●	●	●	●	●
MasterCard				●	
Morgan Stanley		●			
PayPal	●			●	●
Société Générale	●				●
UBS	●		●		●
Visa				●	

Market Growth Potential and Adoption

The digital asset market is experiencing unprecedented growth and adoption, fundamentally reshaping the financial landscape. This growth is not just optimistic; it is exponential. The blockchain and digital asset market are rapidly becoming a foundational pillar of the financial sector, with a combined market capitalization that has already surpassed \$2 trillion.

- **Adoption:** Digital assets are seeing widespread adoption across all sectors. According to a report by Fidelity Digital Assets, 70% of institutional investors surveyed expect to invest in digital assets in the future, indicating a significant shift in investor sentiment. Additionally, a study by Cambridge Centre for Alternative Finance found that the number of verified cryptocurrency users has more than doubled in the last year, reaching over 300 million users globally.
- **Market Growth:** The digital asset market's growth is staggering. In 2021 alone, the total value locked in decentralised finance (DeFi) protocols grew from \$20 billion to over \$250 billion, according to DeFi Pulse. This exponential growth in DeFi highlights the increasing demand for decentralised financial services and the potential of blockchain technology to revolutionise traditional finance.
- **Financial Landscape Transformation:** The rapid growth of the blockchain and digital asset market is transforming traditional finance. Companies like PayPal and Square have integrated digital asset services into their platforms, making it easier for users to buy, sell, and hold cryptocurrencies. This integration has contributed to the growing acceptance of digital assets in mainstream finance.
- **Exponential Growth:** The digital asset market's exponential growth is evident in its market capitalization, which has grown from \$100 billion in 2019 to over \$2 trillion in 2021, according to CoinGecko. This exponential growth reflects the increasing adoption of digital assets and blockchain technology worldwide.

In conclusion, the digital asset market's growth potential and adoption rates are not just significant but also transformative. As the market continues to expand and mature, it is poised to become a cornerstone of the global financial system, offering new opportunities and reshaping financial transactions worldwide.

Details of the Utility Token:

Name: BetterX Utility Token (BTTX)

Proposed blockchains for the BTTX token: Ethereum (ERC-20) and Polygon

Supply: 1,000,000,000 Token

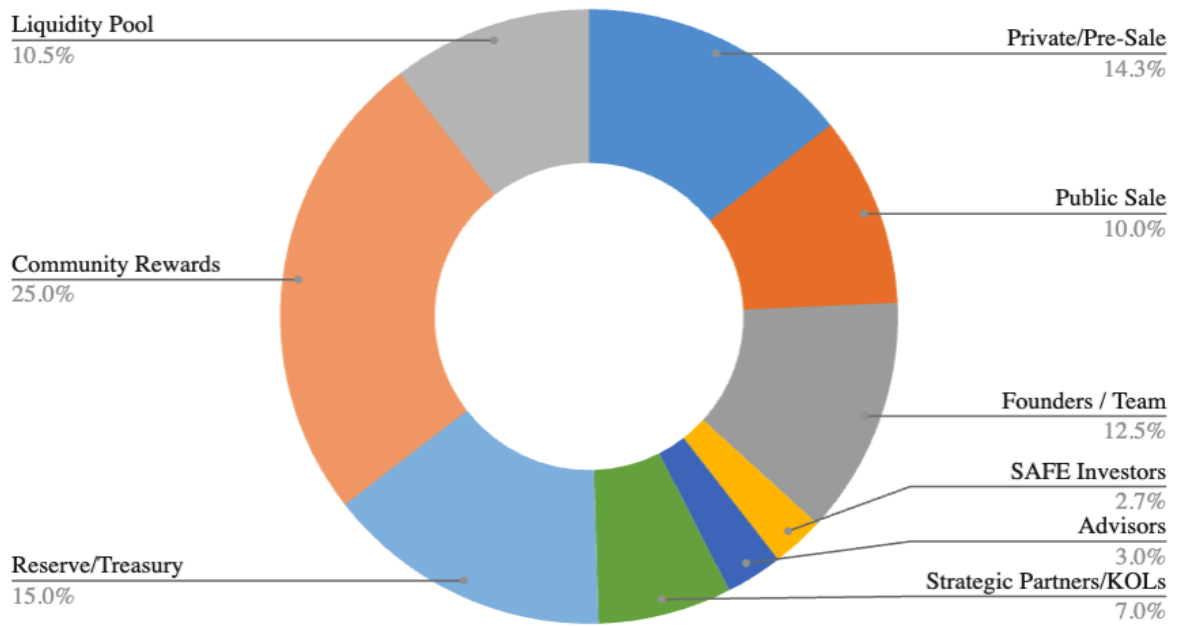
- *Private Sale Cap: 14M*
- *Public Launch Market Cap: 35M*
- *Public Launch: Targeting Q4 2024*
- *Vesting Terms: 5% unlock, 3 month cliff, 12 month linear vest*
- *KYC: Required, USA & 19 other countries restricted*

Initial Total Supply of Tokens	1,000,000,000
TGE Target Date	Q4 2024
% Public Sale of Supply (up to)	10.00%
Public Sale Target Valuation	\$35,000,000
Initial Circulating Supply (up to)	24.8%

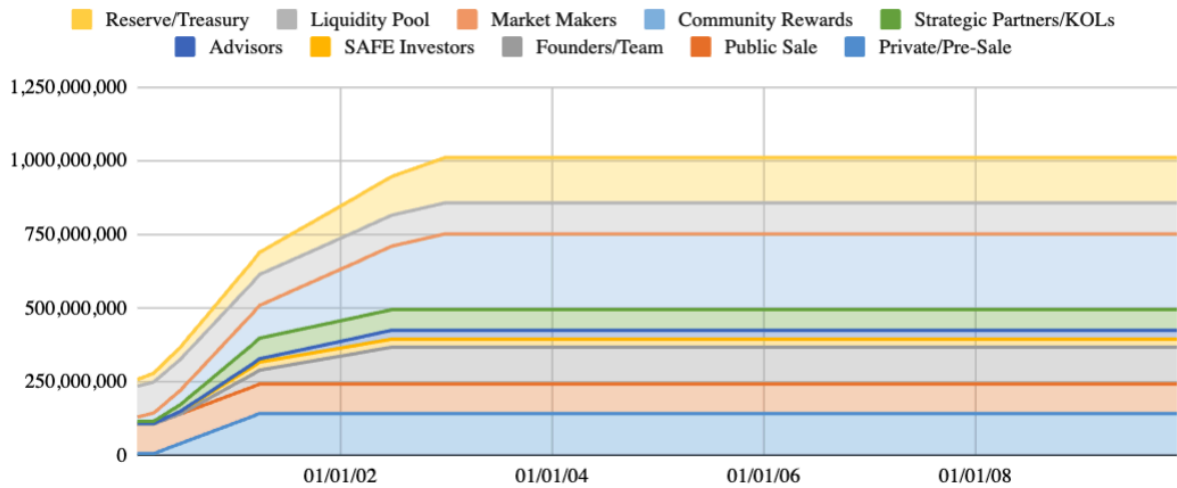
	Raise	Valuation Cap	Bonus Amount
Private/Pre-Sale	\$2,000,000	\$14,000,000	0.00%
Total Private Sales	\$2,000,000	\$14,000,000	0.00%

	% of Tokens	# Monthly Vests	Months Cliff
Private/Pre-sales	14%	12	3
Public Sale	10%	0	0
Founders / Team	13%	24	6
Advisors	3%	24	6
Strategic Partners/KOLs	7%	12	3
Reserve/Treasury	15%	36	0
Liquidity Pool	10%	0	0
Community Rewards	25%	36	0
SAFE Investors	3%	12	0
Total	100%		

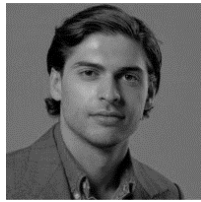
Note: All assumptions and data are preliminary and subject to change at the sole discretion of the Company



Token Vesting



Team:



Tony Yamine - Co-Founder, CEO
CEO, with management consultant
experience. Co-founder of Avarni the
world's first carbon data platform
providing cloud-based software
solutions for supply chain risk
management.



Eric Chau - Co-Founder, COO
Over 8 Years of ASX listing and
compliance experience. Senior roles
held across technology and
compliance.



Adam Switzer - Co-Founder, CTO
Over 20 years experience in banking
technology and risk. Previously Head
of AI/ML Technology at DBS (Best
Bank in the World x4), Head of
Treasury Risk Technology at HSBC
(\$3Tn balance sheet).



Calvin Ng - Co-founder, Senior
Advisor
Board member of AU listed bank,
extensive experience across lending
and private credit, overseeing in
excess of \$2bn originated. Co-founder
of Finsure which was sold to MA
Financial for \$152m in Dec 2021. MD
at Aura Group, a fund manager
managing in excess of USD\$1B.



Kinsey Cotton - Co-Founder, Senior
Advisor
Co-founder and non-executive
director of Tibra Capital. Experienced
market maker and trader with
overseeing billions in trading volume.



Ben Herron - Head of Engineering
Solutions architect and senior
software engineer roles at DBS, RHB
Bank, Singtel & Singapore Airlines,
PWC and Heffron SMSF. AWS
Keynote Speaker at re:Invent.



Ricardo Sentosa – Director
CMO at leading GameFi and P2E
platform Play it Fwd. Founded SEA
based marketplace and SASS
solution Venuerific.



Vicknesh Pillay - Advisor
Co-founder and Managing Partner of
SEA fund TNB Aura. Previously
founded and grew and exited his real
estate mezz fund managing over
\$350 million.



Tim Griffith - Advisor
Co-founder of ASX listed technology
business XF1, scaled and XREF to
become the most trusted and largest
global candidate referencing and
compliance platform. Partner at
Scalare partners.